

R SYSTEMS INTERNATIONAL LIMITED

CIN : L74899DL1993PLC053579

Registered Office : GF-1-A, 6, Devika Tower, Nehru Place, New Delhi- 110019

Tel : +91 120 4303500; Website : www.rsystems.com; Email : rsil@rsystems.com

Statement of Consolidated Unaudited Financial Results for the quarter and six months ended June 30, 2025

(Rs. in million, except per share data)

S.No.	Particulars	Three months ended			Six months ended		Year ended
		30.06.2025	31.03.2025	30.06.2024	30.06.2025	30.06.2024	31.12.2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
(a)	Revenue from operations	4,620.15	4,424.65	4,320.43	9,044.80	8,486.84	17,417.27
(b)	Other income (refer to Note 3)	469.67	22.79	42.61	492.46	62.09	83.14
	Total income	5,089.82	4,447.44	4,363.04	9,537.26	8,548.93	17,500.41
2	Expenses						
(a)	Employee benefits expense	3,049.24	2,985.48	2,973.19	6,034.72	5,922.53	11,911.19
(b)	Finance costs	21.41	14.90	20.03	36.31	48.45	83.95
(c)	Depreciation and amortisation expense	158.43	146.01	167.41	304.44	333.02	653.73
(d)	Other expenses	868.91	733.77	734.20	1,602.68	1,412.87	2,936.52
	Total expenses	4,097.99	3,880.16	3,894.83	7,978.15	7,716.87	15,585.39
3	Profit before tax (1-2)	991.83	567.28	468.21	1,559.11	832.06	1,915.02
4	Tax expense						
(a)	Current tax	251.99	156.70	252.40	408.69	383.95	678.38
(b)	Deferred tax expense / (credit)	(18.70)	24.65	(33.02)	5.95	(75.59)	(75.18)
	Total tax expense	233.29	181.35	219.38	414.64	308.36	603.20
5	Net profit for the period / year (3-4)	758.54	385.93	248.83	1,144.47	523.70	1,311.82
6	Other comprehensive income / (loss)						
	<i>Items that will not be reclassified to profit or loss</i>						
(a)	Re-measurements of the defined benefit plans	(15.86)	(9.22)	4.19	(25.08)	(2.32)	(12.14)
(b)	Deferred tax relating to re-measurements of the defined benefit plans	3.99	2.52	(1.33)	6.51	0.36	2.85
	<i>Items that will be reclassified to profit or loss</i>						
(a)	Foreign currency translation reserve	122.01	31.92	(6.95)	153.93	(38.99)	3.53
	Total other comprehensive income / (loss)	110.14	25.22	(4.09)	135.36	(40.95)	(5.76)
7	Total comprehensive income for the period / year (5+6)	868.68	411.15	244.74	1,279.83	482.75	1,306.06
8	Profit attributable to						
	Equity shareholders of the company	758.54	385.93	248.83	1,144.47	523.70	1,311.82
	Non controlling interest	-	-	-	-	-	-
		758.54	385.93	248.83	1,144.47	523.70	1,311.82
9	Total comprehensive income attributable to						
	Equity shareholders of the company	868.68	411.15	244.74	1,279.83	482.75	1,306.06
	Non controlling interest	-	-	-	-	-	-
		868.68	411.15	244.74	1,279.83	482.75	1,306.06
10	Earnings per share (refer to Note 4 and Note 6) (Equity share of par value of Re. 1/- each)						
(a)	Basic	6.41	3.26	2.10	9.67	4.43	11.09
(b)	Diluted	6.12	3.12	2.10	9.23	4.42	10.59

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

Notes:

- 1 The financial results for the quarter and six months ended June 30, 2025 have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'). The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at their meetings held on August 13, 2025.
- 2 The Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors for the quarter and six months ended June 30, 2025 and June 30, 2024, quarter ended March 31, 2025 and audit for the year ended December 31, 2024. The review / audit reports for the aforementioned results are not modified.
- 3 The transaction for sale of land, building and certain other assets located at Company's Noida office was concluded during the quarter ended June 30, 2025. Profit on sale of these assets amounting to Rs. 435.95 million is recorded under "Other Income" during the quarter and six months ended June 30, 2025. The aforementioned assets were disclosed as assets held for sale as at December 31, 2024.
- 4 During the six months ended on June 30, 2025, the Company has allotted 76,844 equity shares against exercise of 76,844 Restricted Stock Units under the R Systems International Limited Management Incentive Plan 2023.
- 5 During the quarter ended June 30, 2025, the Company has paid an interim dividend of Rs. 6.00/- per equity share aggregating to Rs. 710.28 million.
- 6 Earnings per share for the quarter and six months ended June 30, 2025 and June 30, 2024, and quarter ended March 31, 2025, are not annualised.
- 7 The Consolidated Balance Sheet, Consolidated Statement of Cash Flows and Consolidated Segment Information are set out in Annexure A, Annexure B and Annexure C, respectively.

**For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED**

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

Place : Frisco TX, USA
Date : August 13, 2025

R SYSTEMS INTERNATIONAL LIMITED		Annexure A	
Consolidated Balance Sheet as at June 30, 2025			
		(Rs. in million)	
Particulars	As at		
	30.06.2025	31.12.2024	
	(Unaudited)	(Audited)	
ASSETS			
A. Non-current assets			
(a) Property, plant and equipment	480.70	436.83	
(b) Capital work in progress	23.18	-	
(c) Investment property	13.73	14.47	
(d) Right-of-use assets	614.02	495.85	
(e) Goodwill	2,844.28	2,836.24	
(f) Other intangible assets	1,861.95	1,923.55	
(g) Intangible assets under development	-	40.53	
(h) Financial assets			
(i) Investments	0.03	0.03	
(ii) Other financial assets	69.64	58.21	
(i) Deferred tax assets (net)	394.34	392.01	
(j) Non-current tax assets (net)	22.14	45.59	
(k) Other non-current assets	41.67	37.91	
Total non-current assets (A)	6,365.68	6,281.22	
B. Current assets			
(a) Financial assets			
(i) Trade receivables	3,193.13	2,573.09	
(ii) Cash and cash equivalents	2,451.90	1,900.89	
(iii) Bank balances other than cash and cash	12.33	36.57	
(iv) Other financial assets	871.41	797.66	
(b) Other current assets	758.90	502.36	
Total current assets (B)	7,287.67	5,810.57	
C. Assets held for sale (refer to Note 3) (C)	-	64.00	
Total assets (A+B+C)	13,653.35	12,155.79	
EQUITY AND LIABILITIES			
A. Equity			
(a) Equity share capital	118.38	118.31	
(b) Other equity	6,806.39	6,122.19	
Total equity attributable to equity shareholders of the Company	6,924.77	6,240.50	
(c) Non controlling interests	2,407.00	2,407.00	
Total equity (A)	9,331.77	8,647.50	
Liabilities			
B. Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	19.57	13.01	
(ii) Lease liabilities	643.03	561.28	
(iii) Other financial liabilities	15.42	12.18	
(b) Provisions	372.45	327.63	
Total non-current liabilities (B)	1,050.47	914.10	
C. Current liabilities			
(a) Financial liabilities			
(i) Borrowings	524.99	64.32	
(ii) Lease liabilities	116.46	90.21	
(iii) Trade payables			
- total outstanding dues of micro enterprises and small enterprises	0.64	3.30	
- total outstanding dues of creditors other than micro enterprises and small enterprises	524.55	402.93	
(iv) Other financial liabilities	607.73	908.42	
(b) Other current liabilities	775.72	556.99	
(c) Provisions	455.71	383.21	
(d) Current tax liabilities (net)	265.31	184.81	
Total current liabilities (C)	3,271.11	2,594.19	
Total liabilities (B+C)	4,321.58	3,508.29	
Total equity and liabilities (A+B+C)	13,653.35	12,155.79	

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

R SYSTEMS INTERNATIONAL LIMITED
Consolidated Statement of Cash Flows for the six months ended June 30, 2025

(Rs. in million)

Particulars	Six months ended	
	30.06.2025	30.06.2024
	(Unaudited)	(Unaudited)
A. Cash flows from operating activities		
Profit for the period	1,144.47	523.70
Adjustments for:		
Tax expense	414.64	308.36
Depreciation and amortisation expense	304.44	333.02
Provision / (Reversal) for doubtful debts (net)	12.29	(6.54)
Provision / (Reversal) for doubtful advances / other assets (net)	12.02	(2.10)
Employee share based payment expense	111.20	144.37
Unrealised foreign exchange (gain) / loss	(33.65)	11.67
Unrealised (gain) / loss on derivative instruments	(57.30)	(16.99)
Interest income	(20.69)	(15.18)
Rental income from investment property	(4.50)	(3.66)
(Profit) / Loss on sale / disposal of property, plant and equipment (net)	(435.54)	1.02
Interest under income tax	0.05	-
Interest expenses	36.26	48.45
Operating profit before working capital changes	1,483.69	1,326.12
Movements in working capital :		
(Increase) / Decrease in trade receivables	(572.18)	(38.93)
(Increase) / Decrease in other assets	(239.93)	(78.51)
Increase / (Decrease) in provisions	87.15	67.58
Increase / (Decrease) in trade payables and other liabilities	61.44	316.67
Cash generated from operations	820.17	1,592.93
Direct taxes paid, net of refunds	(228.01)	(200.54)
Net cash from operating activities (A)	592.16	1,392.39
B. Cash flows from investing activities		
Purchase of property, plant and equipment	(189.94)	(58.67)
Purchase of intangible assets	(20.36)	(4.31)
Proceeds from sale of property, plant and equipment (net of capital gain tax) (refer to Note 3)	361.02	2.68
Payment to erstwhile shareholders of subsidiary	-	(56.68)
Proceeds from fixed deposits (net)	15.40	243.67
Interest received	18.03	12.70
Rental income from investment property	3.75	3.36
Net cash from investing activities (B)	187.90	142.75
C. Cash flows from financing activities		
Proceeds from long-term borrowings	14.47	4.77
Repayment of long-term borrowings	(6.87)	(5.91)
Proceeds from / (Repayment of) short-term borrowings (net)	459.63	(551.39)
(Investment in) / Proceeds from margin money deposits (net)	-	(1.49)
Proceeds / (Repayment of) from other non-current assets (net)	5.76	-
Payment of lease rentals	(82.83)	(79.35)
Proceeds from exercise of Restricted Stock Units (refer to Note 4)	0.08	-
Interest paid on borrowings	(4.42)	(20.08)
Interim dividend paid (refer to Note 5)	(710.28)	(709.82)
Net cash used in financing activities (C)	(324.46)	(1,363.27)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	455.60	171.87
Add: Cash and cash equivalents at the beginning of the period	1,900.89	1,573.50
Add: Effect of exchange rate changes on cash and cash equivalents held in foreign currency	95.41	(28.20)
Cash and cash equivalents at the end of the period	2,451.90	1,717.17

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

R SYSTEMS INTERNATIONAL LIMITED
Consolidated Segment Information

(Rs. in million)

S.No.	Particulars	Three months ended			Six months ended		Year ended
		30.06.2025	31.03.2025	30.06.2024	30.06.2025	30.06.2024	31.12.2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment revenue						
	- Information technology services	4,134.41	3,948.08	3,915.30	8,082.49	7,722.62	15,725.17
	- Business process outsourcing services	502.02	492.43	421.43	994.45	797.57	1,756.45
	Total	4,636.43	4,440.51	4,336.73	9,076.94	8,520.19	17,481.62
	Less: Elimination of intersegment sales	16.28	15.86	16.30	32.14	33.35	64.35
	Revenue from operations	4,620.15	4,424.65	4,320.43	9,044.80	8,486.84	17,417.27
2	Segment results before tax, interest and exceptional items						
	- Information technology services	443.45	472.21	369.33	915.66	687.92	1,547.12
	- Business process outsourcing services	209.97	213.13	188.10	423.10	326.44	724.42
	Total	653.42	685.34	557.43	1,338.76	1,014.36	2,271.54
	(i) Finance costs	(21.41)	(14.90)	(20.03)	(36.31)	(48.45)	(83.95)
	(ii) Interest income	9.68	11.01	6.83	20.69	15.18	37.20
	(iii) Other unallocable income (refer to Note 3)	437.77	2.27	1.83	440.04	3.66	7.86
	(iv) Other unallocable expenses	(87.63)	(116.44)	(77.85)	(204.07)	(152.69)	(317.63)
	Profit before tax	991.83	567.28	468.21	1,559.11	832.06	1,915.02

Note: Assets and liabilities of the Group are used interchangeably between segments and the Chief Operating Decision Maker (CODM) does not review assets and liabilities at reportable segment level. Accordingly, segment disclosure relating to assets and liabilities has not been provided as per Ind AS 108.

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

R SYSTEMS INTERNATIONAL LIMITED

CIN : L74899DL1993PLC053579

Registered Office : GF-1-A, 6, Devika Tower, Nehru Place, New Delhi- 110019

Tel : +91 120 4303500; Website : www.rsystems.com; Email : rsil@rsystems.com

Statement of Standalone Audited Financial Results for the quarter and six months ended June 30, 2025

(Rs. in million, except per share data)

S.No.	Particulars	Three months ended			Six months ended		Year ended
		30.06.2025	31.03.2025	30.06.2024	30.06.2025	30.06.2024	31.12.2024
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income						
(a)	Revenue from operations	2,591.19	2,442.36	2,259.94	5,033.55	4,348.54	9,114.40
(b)	Other income (refer to Note 3 and Note 4)	481.22	30.77	214.79	511.99	326.25	461.75
	Total income	3,072.41	2,473.13	2,474.73	5,545.54	4,674.79	9,576.15
2	Expenses						
(a)	Employee benefits expense	1,687.18	1,565.92	1,521.17	3,253.10	3,034.00	6,152.53
(b)	Finance costs	20.61	14.08	18.28	34.69	44.82	77.61
(c)	Depreciation and amortisation expense	53.66	43.70	59.05	97.36	117.41	226.91
(d)	Other expenses	437.63	373.32	294.63	810.95	542.28	1,232.17
	Total expenses	2,199.08	1,997.02	1,893.13	4,196.10	3,738.51	7,689.22
3	Profit before tax (1-2)	873.33	476.11	581.60	1,349.44	936.28	1,886.93
4	Tax expense						
(a)	Current tax	208.40	131.68	200.00	340.08	272.00	457.38
(b)	Deferred tax credit	(13.65)	(2.21)	(28.77)	(15.86)	(61.88)	(56.00)
	Total tax expense	194.75	129.47	171.23	324.22	210.12	401.38
5	Net profit for the period / year (3-4)	678.58	346.64	410.37	1,025.22	726.16	1,485.55
6	Other comprehensive income / (loss)						
	<i>Items that will not be reclassified to profit or loss</i>						
(a)	Re-measurements of the defined benefit plans	(12.32)	(6.77)	3.24	(19.09)	2.31	(1.98)
(b)	Deferred tax relating to re-measurements of the defined benefit plans	3.10	1.70	(1.09)	4.80	(0.81)	0.50
	Total other comprehensive income / (loss)	(9.22)	(5.07)	2.15	(14.29)	1.50	(1.48)
7	Total comprehensive income for the period / year (5+6)	669.36	341.57	412.52	1,010.93	727.66	1,484.07
8	Earnings per share (refer to Note 5 and Note 7) (Equity share of par value of Re. 1/- each)						
(a)	Basic	5.73	2.93	3.47	8.66	6.14	12.56
(b)	Diluted	5.47	2.80	3.47	8.27	6.14	11.99

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

Notes:

- 1 The financial results for the quarter and six months ended June 30, 2025 have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'). The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at their meetings held on August 13, 2025.
- 2 The Statutory Auditors have carried out audit for the quarter and six months ended June 30, 2025 and June 30, 2024, quarter ended March 31, 2025 and year ended December 31, 2024. The audit reports for the aforementioned results are not modified.
- 3 The transaction for sale of land, building and certain other assets located at Company's Noida office was concluded during the quarter ended June 30, 2025. Profit on sale of these assets amounting to Rs. 435.95 million is recorded under "Other Income" during the quarter and six months ended June 30, 2025. The aforementioned assets were disclosed as assets held for sale as at December 31, 2024.
- 4 During the quarter and six months ended June 30, 2024 and year ended December 31, 2024, the Company had recognised dividend income from its wholly-owned subsidiaries amounting to Rs. 177.70 million, Rs. 251.69 million and Rs. 401.73 million, respectively.

The aforesaid dividend is recorded under "Other Income".
- 5 During the six months ended on June 30, 2025, the Company has allotted 76,844 equity shares against exercise of 76,844 Restricted Stock Units under the R Systems International Limited Management Incentive Plan 2023.
- 6 During the quarter ended June 30, 2025, the Company has paid an interim dividend of Rs. 6.00/- per equity share aggregating to Rs. 710.28 million.
- 7 Earnings per share for the quarter and six months ended June 30, 2025 and June 30, 2024 and quarter ended March 31, 2025, are not annualised.
- 8 The Standalone Balance Sheet, Standalone Statement of Cash Flows and Standalone Segment Information are set out in Annexure A, Annexure B and Annexure C, respectively.

**For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED**

Place : Frisco TX, USA
Date : August 13, 2025

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

R SYSTEMS INTERNATIONAL LIMITED		Annexure A	
Standalone Balance Sheet as at June 30, 2025			
		(Rs. in million)	
Particulars	As at		
	30.06.2025	31.12.2024	
	(Audited)	(Audited)	
ASSETS			
A. Non-current assets			
(a) Property, plant and equipment	356.31	309.52	
(b) Capital work in progress	22.44	-	
(c) Investment property	13.73	14.47	
(d) Right-of-use assets	523.48	403.12	
(e) Intangible assets	49.68	2.56	
(f) Intangible assets under development	-	40.53	
(g) Financial assets			
(i) Investments	3,735.22	3,735.22	
(ii) Other financial assets	99.05	20.57	
(h) Deferred tax assets (net)	297.38	276.72	
(i) Non-current tax assets (net)	7.59	19.21	
(j) Other non-current assets	39.24	37.22	
Total non-current assets (A)	5,144.12	4,859.14	
B. Current assets			
(a) Financial assets			
(i) Trade receivables	1,473.74	1,096.09	
(ii) Cash and cash equivalents	780.45	387.15	
(iii) Bank balances other than cash and cash equivalents	7.33	6.06	
(iv) Other financial assets	745.55	649.83	
(b) Other current assets	343.99	286.36	
Total current assets (B)	3,351.06	2,425.49	
C. Assets held for sale (refer to Note 3) (C)	-	64.00	
Total assets (A+B+C)	8,495.18	7,348.63	
EQUITY AND LIABILITIES			
A. Equity			
(a) Equity share capital	118.38	118.31	
(b) Other equity	5,428.76	5,013.48	
Total equity (A)	5,547.14	5,131.79	
Liabilities			
B. Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	19.57	13.01	
(ii) Lease liabilities	626.69	528.63	
(iii) Other financial liabilities	15.42	12.18	
(b) Provisions	308.07	275.19	
Total non-current liabilities (B)	969.75	829.01	
C. Current liabilities			
(a) Financial liabilities			
(i) Borrowings	524.99	64.32	
(ii) Lease liabilities	58.49	26.24	
(iii) Trade payables			
- total outstanding dues of micro enterprises and small enterprises	57.74	-	
- total outstanding dues of creditors other than micro enterprises and small enterprises	222.06	97.92	
(iv) Other financial liabilities	365.91	554.11	
(b) Other current liabilities	182.08	220.65	
(c) Provisions	312.49	270.81	
(d) Current tax liabilities (net)	254.53	153.78	
Total current liabilities (C)	1,978.29	1,387.83	
Total liabilities (B+C)	2,948.04	2,216.84	
Total equity and liabilities (A+B+C)	8,495.18	7,348.63	

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

R SYSTEMS INTERNATIONAL LIMITED
Standalone Statement of Cash Flows for the six months ended June 30, 2025

(Rs. in million)

Particulars	Six months ended	
	30.06.2025	30.06.2024
	(Audited)	(Audited)
A. Cash flows from operating activities		
Profit for the period	1,025.22	726.16
Adjustments for:		
Tax expense	324.22	210.12
Depreciation and amortisation expense	97.36	117.41
Provision / (Reversal) for doubtful debts (net)	23.76	(21.24)
Employee share based payment expense	93.06	120.69
Unrealised foreign exchange loss	3.28	1.70
Unrealised gain on derivative instruments	(57.30)	(16.87)
Interest income	(11.61)	(8.52)
Rental income from investment property	(4.50)	(3.36)
(Profit) / Loss on sale / disposal of property, plant and equipment (net)	(436.25)	0.96
Dividend received from subsidiaries	-	(251.69)
Interest expenses	34.69	44.82
Operating profit before working capital changes	1,091.93	920.18
Movements in working capital :		
(Increase) / Decrease in trade receivables	(412.52)	(54.16)
(Increase) / Decrease in other assets	(194.78)	(105.74)
Increase / (Decrease) in provisions	55.47	48.02
Increase / (Decrease) in trade payables and other liabilities	54.34	377.51
Cash generated from operations	594.44	1,185.81
Direct taxes paid, net of refunds	(152.28)	(108.69)
Net cash from operating activities (A)	442.16	1,077.12
B. Cash flows from investing activities		
Purchase of property, plant and equipment	(134.15)	(22.89)
Purchase of intangible assets	(8.66)	(4.31)
Proceeds from sale of property, plant and equipment (net of capital gain tax) (refer to Note 3)	360.65	2.66
Payment to erstwhile shareholders of subsidiary	-	(56.67)
(Investment in) / Proceeds from fixed deposits with scheduled banks (net)	(0.09)	243.87
Interest received	10.67	6.04
Rental income from investment property	3.75	3.36
Dividend received from subsidiaries (refer to Note 4)	-	251.69
Net cash from investing activities (B)	232.17	423.75
C. Cash flows from financing activities		
Proceeds from long-term borrowings	14.47	4.77
Repayment of long-term borrowings	(6.87)	(5.91)
Proceeds from / (Repayment of) short-term borrowings (net)	459.63	(551.39)
Investment in margin money deposits (net)	-	(0.02)
Payment of lease rentals	(36.89)	(27.60)
Proceeds from exercise of Restricted Stock Units (refer to Note 5)	0.08	-
Interest paid on borrowings	(4.42)	(20.08)
Interim dividend paid (refer to Note 6)	(710.28)	(709.82)
Net cash used in financing activities (C)	(284.28)	(1,310.05)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	390.05	190.82
Add: Cash and cash equivalents at the beginning of the period	387.15	194.56
Add: Effect of exchange rate changes on cash and cash equivalents held in foreign currency	3.25	(0.15)
Cash and cash equivalents at the end of the period	780.45	385.23

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738

R SYSTEMS INTERNATIONAL LIMITED
Standalone Segment Information

(Rs. in million)

S.No.	Particulars	Three months ended			Six months ended		Year ended
		30.06.2025	31.03.2025	30.06.2024	30.06.2025	30.06.2024	31.12.2024
		(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Segment revenue						
	- Information technology services	2,089.17	1,949.93	1,838.51	4,039.10	3,550.97	7,357.95
	- Business process outsourcing services	502.02	492.43	421.43	994.45	797.57	1,756.45
	Revenue from operations	2,591.19	2,442.36	2,259.94	5,033.55	4,348.54	9,114.40
2	Segment results before tax, interest and exceptional items						
	- Information technology services	317.90	343.12	301.41	661.02	530.02	1,097.98
	- Business process outsourcing services	209.97	213.13	188.10	423.10	326.44	724.42
	Total	527.87	556.25	489.51	1,084.12	856.46	1,822.40
	(i) Finance costs	(20.61)	(14.08)	(18.28)	(34.69)	(44.82)	(77.61)
	(ii) Interest income	4.96	6.65	2.49	11.61	8.52	19.14
	(iii) Other unallocable income (refer to Note 3 and Note 4)	438.20	2.56	179.38	440.76	255.05	409.59
	(iv) Other unallocable expenses	(77.09)	(75.27)	(71.50)	(152.36)	(138.93)	(286.59)
	Profit before tax	873.33	476.11	581.60	1,349.44	936.28	1,886.93

Note: Assets and liabilities of the Company are used interchangeably between segments and the Chief Operating Decision Maker (CODM) does not review assets and liabilities at reportable segment level. Accordingly, segment disclosure relating to assets and liabilities has not been provided as per Ind AS 108.

For and on behalf of the Board of Directors of
R SYSTEMS INTERNATIONAL LIMITED

Nitesh Bansal
Managing Director & Chief Executive Officer
DIN: 10170738